Date: _____

Intake Process and Questionnaire

Name:	Date of Birth:

Cell #: _____ Email: _____

Session Fees: \$75 per 60 Minute Session or Agreed Upon Set Packages

As your coach, it's important for me to understand how you view the world in general and yourself in particular. Each person has a unique way of thinking and a unique way of interacting with those around themselves.

Answer each of these questions as clearly and thoughtfully as possible, expressing the best of who you are. These are "pondering" questions designed to stimulate your thinking in a particular way that will make our work together even more productive. I suggest that you take several days to compose your response to these questions. Thank you.

Coaching

1. What do you want to make sure you get from the coaching relationship?

•	
•	
•	
•	
•	

- 2. How do you want me to be as your coach?
 - •
- 3. What do you want to work on in coaching?
 - •

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- 4. What two steps could you take immediately that would make the greatest difference in your current situation?
 - •

- 5. What can I say to you when you are most "stuck" that will return you to action?
 - •
- 6. What changes might you need to make in order to help your coaching be successful?
 - •
- 7. If you trusted your coach enough to tell me how to manage you most effectively, what tips would you give?
 - •

\underline{Career} (if applicable)

- 8. What do you want from your career or job?
 - •
- 9. What are your key career goals?

•

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10. What skills or knowledge are you developing?

•

11. How do your career goals support your personal goals?

- 12. What do you want to do to support your career goals?
 - •

Personal

- 13. What accomplishments must, in your opinion, occur during your lifetime so that you will consider your life to have been satisfying and well lived, a life of few or no regrets?
 - •

14.If there were a secret passion in your life, what would it be?

•

15. What do you consider your role to be in your local community?

- 16. What do you consider your role to be in your country?
 - •

17. What do you consider your role to be in the world?

•

Royal Life Coachin 18.If you could devote your life to serving others, and still have the moryou need, would you do it?	
19.If you did number 18, how would it look?	_
20.Write down 2 – 3 things that are really working well for you.	_
• 21.What do you do when you're really up against it?	_
 22.If you had a 5 year goal and you had the continuing services of a coa make it happen, and money were not an issue, what would that goal l 	
23.What differences would working with a coach make in 22?	_
24.What is missing in your life?	_
25.What would make your life more fulfilling?	_
26.What activities have special meanings for you?	_

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27. Who are the significant people in your life?

•
•
•
28.What have been the significant events in your life?
•
•
29.Tell me about a time when you were operating at peak performance?
30.Tell me about a time when things were going well for you?
• 31.Tell me about a time when you were on top of your game?
• 32.Tell me about a time when you were pleased with what you were doing accomplishing?
Client Printed Name:
Client Signature:

Date Signed: _____

or